# Yenzo

# A guide to approaching a Data Strategy in your hospitality business

# Who this is for:

You know your hospitality business needs better 'reporting', 'dashboards' or 'data strategy' and you're in a research phase.



# What this is:

A helpful breakdown of your options.



Empowering frontline workers, not just head office, with data improves performance.



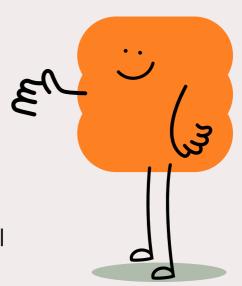


# Spreadsheet-based process

Using Excel or Google Sheets to manually create reports.

### **Process:**

- Log into tools and wait for reports to load
- 2. Manually download CSVs from multiple tools
- 3. Manually manipulate data in Excel
- 4. Send Excel sheets via email



# **Pros**

- Free little to no cost
- Flexible can create whatever reports you want if you have the data
- Easy to access Everyone knows what Excel is

- Extremely manual requires someone to repeat the process for every report and prone to human error
- Time intensive downloading data and manually manipulating it requires time
- Static process needs to be redone every time there's new data from start to finish
- Not scalable maintaining spreadsheets for multilocation businesses is extremely painful



# Data warehousing and visualisation tools

Automate the reports you want in a non-industry specialised tool like PowerBl, Looker or Tableau

### **Process:**

- 1. Access API of all operational data sources
- 2. All data sources need to be connected to data warehouse/lake
- 3. Data engineer builds an ETL (extract, transform, load) pipeline
- 4. Visualisation expert sets up the reports you want
- 5. Send viewable dashboards or screenshots to team

# **Pros**

- Automated data is ingested and reports are updated
- Customisable you can build whatever reports you want
- Advanced Using business intelligence tools can make you look good

- Set up is not quick projects
   like these are measured in years
- Expensive you will need dedicated engineers to build and ongoing maintenance costs
- Complex not intended for frontline workers
- Dependent on external factors - if API stops working you're out of luck



# POS/back office tools

Using the tools already in place like point-of-sale, labour scheduler or back-of-house tool for reporting.

### **Process:**

- 1. Hope tools are integrated
- 2. Explore limited reports available
- 3. Send screenshots to team



#### **Pros**

- Automated the data should flow seamlessly into reports
- Lightly integrated surface level integrations with other tools
- Multi-use already being used in the business for its primary purpose

- Limited reports set reports with little scope for customisation or personalised budgets
- Lacks granularity only ingest top-level numbers
- No user-level permissions see everything not just what's relevant to the user



# Restaurant PerformanceOps

A separate tool dedicated to aggregating operational data, analysing previous performance, predicting future performance and empowering operators to act on their data.

#### **Process:**

- 1. Send Tenzo log in information for your operational tools
- 2. Decide what metrics matter most to your business
- 3. Full training on how to use the platform
- 4. Automatically send insight to the right person at the right time



# **Pros**

- Real-time integrations your data is always up-to-date
  with no manual input from the
  team
- Customisation 1000s of reports to choose from
- A full predict framework Al-based demand forecasting
- Role-specific dashboards based on what matters most to them

- Operational data only not every data source is connected
- Extra tool in your tech stack not an add on to your other tools



# Key takeaways

# 4 possible options:

- Spreadsheet-based process
- Data visualisation tool process
- POS/back-office tool
- Restaurant PerformanceOps Tenzo

## What differentiates Tenzo:

- Hospitality specialist
- · Focused on sending data insights to frontline operators
- Automated and real-time data
- · Al-powered demand forecasting
- · Mobile and web based
- Training for the team
- Up and running in a matter of weeks
- 1000s of KPIs to choose from

